



OM METALS INFRAPROJECTS LTD

(Formerly Om Metals Ltd)

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ISIN - INE239D01010 Stock Code - BSE-531092
 Un audited Financial Results for the Quarter II ended 30th Sept 2010

S. No.	PARTICULARS	QUARTER ENDED		YEAR TO DATE		YEAR ENDED	Consolidated for the half year ended 30.9.2010
		30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	31.03.2010 (Audited)	
1	Net Sales/Income from operations	3424.05	5307.57	9126.27	8985.39	19664.36	12581.47
2	Total Expenditure	0.00					0
	a) Increase/ Decrease in stock	-351.26	695.63	-77.89	1330.46	2102.11	-852.826
	b) Consumption of raw Material	589.26	2797.26	4063.12	4667.40	10938.14	7599.22
	c) Staff Cost	138.91	170.48	515	375.52	713.44	568.12
	d) Depreciation	180.00	120.00	350	240.00	656.04	392.16
	e) Other Expenses	2180.41	297.57	2484.76	490.50	1290.28	2800.48
	Total Expenditure	2737.32	4080.94	7336.19	7103.88	16790.01	10507.15
	Profit from operation Before Interest & Exceptional Item (1-2)	686.73	1226.63	1791.08	1881.51	3964.35	2074.32
4	Other Income	143.59	278.67	355.64	584.18	898.81	362.57
	Profit from operation Before Interest & Exceptional Item (3+4)	830.32	1505.30	2146.72	2465.69	4863.16	2436.89
6	Interest	294.77	172.96	503.92	420.16	726.55	641.08
	Profit after interest but before Exceptional Item (5-6)	535.55	1333.34	1643.00	2045.53	4136.61	1895.83
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	0
9	Profit (+)/Loss(-) before Tax (7+8)	535.55	1333.34	1643.00	2045.53	4136.61	1895.83
10	Tax expenses(Net of Mat Entitlement)	125.13	388.75	322.87	448.78	895.24	322.87
	Net Profit (+)/Loss(-) from ordinary activities after Tax (9-10)	410.42	974.59	1320.33	1596.78	3261.37	1573.16
12	Extraordinary items (net of tax exp.)	0.00	0.00	0.00	0.00	0.00	0
13	Net profit for the period	410.42	974.59	1320.33	1596.78	3261.37	1573.16
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038	963.038
15	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	37267.68	35427.19	37267.68	35427.19	36847.26	37267.68
16	Earning per share (EPS)						0
	a) Basic and Diluted EPS before Extraordinary Item for the period, for the year to date, and for the previous year (not to be annualized)	0.43	1.01	1.37	1.66	3.38	1.63
	a) Basic and Diluted EPS after Extraordinary Item for the period, for the year to date, and for the previous year (not to be annualized)	0.43	1.01	1.37	1.66	3.38	1.63
17	Public Share Holding						0
	Numbers of Shares (Nos.)	29247880	29247880	29247880	29247880	29247880	29247880
	% of share holding	30.37	30.37	30.37	30.37	30.37	30.37
18	Promoters and promoter group Shareholding**						0
	a) Pledged / Encumbered						0
	Number of shares	0.00	0.00	0.00	0.00	0.00	0
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00	0
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00	0
	b) Non -Encumbered						0
	Number of shares	67055929	67055929	67055929	67055929	67055929	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00	100
	Percentage of shares (as a % of total share Capital of the company)	69.63	69.63	69.63	69.63	69.63	69.63

Note:

- The above results have been reviewed by audit committee and taken on records by the Board of directors on 11 Nov. 2010
- There were no complaint pending at beginning of the quarter.No complaint received during the quarter and accordingly no complaint pending at the end of the quarter.
- The contract of Kameng project in OMIL+JSC JV and business of Toyota business has been consolidated in consolidation.
- The total unexecuted order book position is over Rs.800 cr executable in next 30 months.
- During the quarter the company has been awarded the work order for Pench Diversion project worth Rs.35.5 cr from Water Resources Deptt (M P)
- Unprecedented rains all over country specially project sites hampered the execution of work at project sites in this quarter.

7 Previous year/ quarter figures have been regrouped/reclassified/Rearranged wherever necessary.
 For Om Metals Infraproject Ltd.

Place : Jaipur
 Date : 11.11.2010

Managing Director

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Segment wise Revenue, Results and Capital Employed

S.No.	PARTICULAR	(Rs. in lacs)		
		QUARTER ENDED		YEAR ENDED
		30.09.2010 (Unaudited)	30.09.2009 (Unaudited)	31.03.2010 (Audited)
1	Segment Revenue			
	a) Engg.	3395.3	4285.02	18042.78
	b) Hotel	151.67	111.75	585.89
	c) Multiplex	20.67	32.87	129.63
	d) Real Estate	0	1177.6	2357.19
	Total	3567.64	6687.24	21115.47
	Less: Inter Segment Revenue			
	Net Sales/Income from operation	3567.64	3982.33	21115.47
2	Segment Result			
	(Profit(+))/(Loss(-))(Before Tax and interest from each segment)			
	a) Engg.	812.37	812.89	3597.39
	b) Hotel	5.42	-4.7	52.25
	c) Multiplex	12.53	32.7	112.98
	d) Real Estate *	0	865.41	1100.54
	Total	830.32	1606.30	4863.16
	Less:			
	1) Interest	294.77	172.96	726.55
	2) Other unallocable expenditure net of allocable income			
	Total Profit Before Tax	535.55	1333.34	4136.61
3	Capital Employed(Segment Assets-segment liabilities)			
	a) Engg./infrastructure	---	---	38124.77
	b) Hotel	---	---	1548.61
	c) Multiplex	---	---	822.41
	d) Real Estate	---	---	2483.63
	a) Unallocable Asset less Liabilities	---	---	
	Total			42979.42

1 The segment report is prepared in accordance with the Accounting Standard-17 "segment reporting" issued by the Institute of Chartered Accountants of India.

Place : Jaipur
11.11.2010

For Om Metals Infraproject Ltd.


Managing Director